

**Laporan Informasi atau Fakta Material
Pembayaran Utang Pokok Tranche B Porsi Working Capital Bridging Loan Berdasarkan
Perjanjian Restrukturisasi/ *Material Information Or Facts Report Payment of Principal
Amount of Working Capital Bridging Loan Portion of Tranche B Debt Based on
Restructuring Agreement***

Merujuk kepada (i) Peraturan Otoritas Jasa Keuangan (“**OJK**”) No. 31/POJK.04/2015 tanggal 16 Desember 2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik (“**POJK 31/2015**”), dan (ii) Peraturan Nomor I-E, Lampiran Keputusan Direksi PT Bursa Efek Indonesia Jakarta No. Kep-306/BEJ/07-2004 tanggal 19 Juli 2004 tentang Kewajiban Penyampaian Informasi (“**Peraturan BEI No. I-E**”), dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut/ *Referring to (i) Financial Services Authority (“OJK”) Regulation No. 31 / POJK.04 / 2015 concerning Disclosure of Material Information or Facts by Issuers or Public Companies (“POJK 31/2015”) and (ii) Regulation Number I-E, Attachment to Decree of the Board of Directors of PT Bursa Efek Indonesia Jakarta No. Kep-306 / BEJ / 07-2004 dated 19 July 2004 concerning Obligations to Submit Information (“IDX Regulation No. I-E”), we hereby, for and on behalf of the company, submit a Report of Information or Material Facts as follows:*

Nama Emiten atau Perusahaan Publik/ : PT Krakatau Steel (Persero) Tbk (“**Perseroan/Company**”)
Name of Issuer or Public Company
 Bidang Usaha/*Business Activity* : Industri Logam Dasar Besi dan Baja/
Iron and Steel Industry
 Telepon/ *Telephone* : 0254 392159
 Faksimili/ *Facsimile* : 0254 372246
 Alamat surat elektronik/ : corsec@krakatausteel.com
electronic mail address

1.	Tanggal Kejadian/ <i>Date of Event</i>	:	24 Desember 2021/ <i>December 24th, 2021</i>
2.	Jenis Informasi atau Fakta Material/ <i>Type of Information or Material Facts</i>	:	Pembayaran Utang Pokok Tranche B Porsi Working Capital Bridging Loan Berdasarkan Perjanjian Restrukturisasi / <i>Payment of Principal Amount of Working Capital Bridging Loan Portion of Tranche B Debt Based on Restructuring Agreement</i>
3.	Uraian Informasi atau Fakta Material/ <i>Description of Information or Material Facts</i>	:	a. Pihak-Pihak Yang Melakukan Transaksi/ <i>Parties who are Conducting Transactions</i> - Perseroan/ <i>Company</i> - PT Bank Mandiri (Persero) Tbk (“Mandiri”) - PT Bank Rakyat Indonesia (Persero) Tbk (“BRI”) - PT Bank Negara Indonesia (Persero) Tbk (“BNI”)

		<p>b. Sifat Hubungan Para Pihak Yang melakukan Transaksi/ <i>Characteristic of Relationships of the Parties conducting the Transaction</i></p> <ul style="list-style-type: none"> - Mandiri, BRI dan BNI merupakan kreditur dari Perseroan berdasarkan Perjanjian Restrukturisasi yang memberikan fasilitas Working Capital Bridging Loan dengan limit sebesar USD200 Juta / <i>Mandiri, BRI and BNI are creditors of the Company based on the Restructuring Agreement which provides Working Capital Bridging Loan facilities with a limit of USD 200 million</i>
		<p>c. Jenis Transaksi/ <i>Type of Transaction</i> Pelunasan Utang Perseroan/ <i>Payment of Company Debt</i></p>
		<p>d. Nilai Transaksi/ <i>Value of Transaction</i> Nilai pembayaran utang pokok tranche B porsi working capital bridging loan dengan outstanding sebesar Rp2.540.887.772.181 (dua triliun lima ratus empat puluh miliar delapan ratus delapan puluh tujuh juta tujuh ratus tujuh puluh dua ribu seratus delapan puluh satu Rupiah) dan USD9,090,566.00 (sembilan juta sembilan puluh ribu lima ratus enam puluh enam Dollar Amerika Serikat) / <i>The outstanding value of the principal amount payment of working capital bridging loan portion of tranche B debt of tranche B portion of working capital bridging loan is Rp. 2,540,887,772,181 (two trillion five hundred and forty billion eight hundred and eighty-seven million seven hundred and seventy-two thousand one hundred and eighty-one Rupiah) and USD9,090,566.00 (nine million ninety thousand five hundred and sixty six United States Dollars)</i></p>
		<p>e. Tujuan Pelaksanaan Transaksi / <i>Purposes for Execution of Transactions</i> Melakukan pemenuhan kewajiban Perseroan berdasarkan Perjanjian Restrukturisasi kepada Kreditur/ <i>To fulfill the Company's obligations under the Restructuring Agreement to Creditors</i></p>
4.	Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik/ <i>The impact of the</i>	: <ul style="list-style-type: none"> - Mengurangi beban utang Perseroan / <i>To reduce the Company's debt amount</i> - Memperbaiki struktur keuangan Perseroan/ <i>To improve the Company's financial structure</i> - Memperkuat kinerja positif keuangan Perseroan dan mendukung program restrukturisasi dan transformasi Perseroan / <i>To strengthen the Company's positive performance and to support the Company's restructuring and transformation program</i>

	<i>event, information or material facts on the operational, legal, financial condition or business continuity of the Issuer or Public Company.</i>		- Memenuhi komitmen Perseroan kepada Kreditur atas Perjanjian Kredit Restrukturisasi / <i>To fulfil the Company's commitment to Creditors regarding the Debt Restructuring Agreement</i>
5.	Keterangan lain-lain/ <i>Other information</i>	:	-

Demikian pemberitahuan keterbukaan informasi ini disampaikan. Atas perhatian dan arahan yang senantiasa diberikan, kami mengucapkan terima kasih/ *Thus, the information disclosure notification is conveyed. Thank you for the attention and guidance that always given.*

Hormat kami/ *Best regards,*
PT Krakatau Steel (Persero) Tbk



Pria Utama
 Corporate Secretary